

Income for Life Report

for Bob Anderson

09/21/2017

Year	Bob Age	Sally Age	Bob Anderson Social Security	Sally Anderson Social Security	Bob Anderson Pension	Total
2017	67	67	\$20,400	\$14,400	\$30,000	\$64,800
2018	68	68	\$20,808	\$14,688	\$30,000	\$65,496
2019	69	69	\$21,224	\$14,982	\$30,000	\$66,206
2020	70	70	\$21,649	\$15,281	\$30,000	\$66,930
2021	71	71	\$22,082	\$15,587	\$30,000	\$67,669
2022	72	72	\$22,523	\$15,899	\$30,000	\$68,422
2023	73	73	\$22,974	\$16,217	\$30,000	\$69,191
2024	74	74	\$23,433	\$16,541	\$30,000	\$69,974
2025	75	75	\$23,902	\$16,872	\$30,000	\$70,774
2026	76	76	\$24,380	\$17,209	\$30,000	\$71,589
2027	77	77	\$24,867	\$17,554	\$30,000	\$72,421
2028	78	78	\$25,365	\$17,905	\$30,000	\$73,270
2029	79	79	\$25,872	\$18,263	\$30,000	\$74,135
2030	80	80	\$26,390	\$18,628	\$30,000	\$75,018
2031	81	81	\$26,917	\$19,000	\$30,000	\$75,917
2032	82	82	\$27,456	\$19,381	\$30,000	\$76,837
2033	83	83	\$28,005	\$19,768	\$30,000	\$77,773
2034	84	84	\$28,565	\$20,163	\$30,000	\$78,728
2035	85	85	\$29,136	\$20,567	\$30,000	\$79,703
2036	86	86	\$29,719	\$20,978	\$30,000	\$80,697

Legal Disclaimer

The Retire Now Income for Life provides no guarantees. Investment information provided is based on recent statements or information provided by the investment companies and the information is believed to accurately reflect the value of the most recent statement only. Information provided by the customer is used for analysis purposes, and the Retire Now Income for Life Plan relies on this information for accuracy. The Client Investment Illustration does not attempt to provide real future values. Rates of return are simple un-audited calculations used for analysis purposes only and are not guaranteed. Rates of return used are averages, and they are based on your financial objectives, risk tolerance, current financial status, and investment time frame. The redeemed value of investments and insurance products may be less if an account is liquidated due to commissions, fees, surrender charges, market fluctuations, or other adjustments associated with the terms of the investment product or insurance contract. Income, dividends, insurance credits, and investment distribution projections are approximate and are not guaranteed. This is not an official statement or confirmation. Please seek other professionals for specific tax or legal advice. The numbered asset corresponding to each income column is not necessarily guaranteed to produce the income amount shown. Securities Offered Through NA Member FINRA & SIPC. Advisory Services offered through NA, an SEC Registered Investment Advisor

Bob Anderson

Client Name

Initials

Rep/Agent

Initials

Year	Bob Age	Sally Age	Bob Anderson Social Security	Sally Anderson Social Security	Bob Anderson Pension	Total
2037	87	87	\$30,313	\$21,398	\$30,000	\$81,711
2038	88	88	\$30,920	\$21,826	\$30,000	\$82,746
2039	89	89	\$31,538	\$22,262	\$30,000	\$83,800
2040	90	90	\$32,169	\$22,707	\$30,000	\$84,876
2041	91	91	\$32,812	\$23,161	\$30,000	\$85,973
2042	92	92	\$33,468	\$23,625	\$30,000	\$87,093
2043	93	93	\$34,138	\$24,097	\$30,000	\$88,235
2044	94	94	\$34,820	\$24,579	\$30,000	\$89,399
2045	95	95	\$35,517	\$25,071	\$30,000	\$90,588
2046	96	96	\$36,227	\$25,572	\$30,000	\$91,799

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